**ADOPTION**

* Three new additional (optional) data fields have been added to the Child Recruitment Plan Activity for Register Child's Profile. These fields are AdoptUSKids Number/ID, Adopt USKids Sibling Number/ID and OAPL Number.
* On the Child Recruitment Plan Activity Register Child's Profile if information has been recorded in the URLs, Dates or IDs for the What is Complete section, then the narrative is required.
* Security has been updated to allow non-assigned owning agency workers the ability to create and edit Matching Conference records.
* Within a Matching Conference record, the system no longer allows user to record a Conference Decision, then change the "Family Will be Presented" to a "No." The Conference Decision must first be removed to change the "Family Will be Presented" value to "No."
* Added a new pop-up message: displays when the child recruitment plan status is In-Progress and the user attempts to add "What is Completed" narrative.
* On the Matching Conference - Placement Decision tab, in the Child Recruitment Plan Summary section the words "last ninety days" and the "next ninety days" have been bolded to stand out to the user.
* Within the RPT 135 - JFS 1673 - Assessment for Child Placement, children placed as Living Arrangements:

1) Display as a Household Member, populated with relationship to Applicant #1, DOB/Age, Race, Ethnic Background, Language and School Grade completed.

2) From the Description of Home - display on Sleeping Arrangements

3) Under section Children Residing in the Home, are listed with Name, Relationship to Applicant #1, Relationship to Applicant #2 and Date Entered Household, and require an answer to narrative topic 'Describe each child's characteristics...'

4) If applicable, Juvenile delinquent history for this population is generated on the report

* When a linked Child Recruitment Plan (that is not required), has been linked to either the No Families Identified or No Families Matched section of a Matching Conference, the system will display a validation message allowing the user to unlink the Child Recruitment Plan
* As part of the Pre-Adoptive Staffing/Matching Conference initiative, the Matching Conference record has been updated.
* As part of the Pre-Adoptive Staffing/Matching Conference initiative, the Pre-Adoptive Staffing record has been updated. The Child Header name now displays.
* When accessing the Adoption Details - Birth Parents tab, the system no longer throws a Java Error message upon clicking the Save button

**CASE**

* When the legal custody episode start date is changed, VPA effective date and legal status are now updated to the start date of the Legal custody episode.
* A new report, Bridges NYTD Statistical Report, can be found and generated in Administrative Reports
* The parameters of Unit, Supervisor and Worker have been added to the NYTD Statistical Report.
* If a user receives a validation message and they have made their Removal Reason selections, the selections are now maintained.
* An additional filter (Active, Inactive) has been added to the Placement page. The page defaults to active case participants with placement records (current and historical).
* The Parameters of unit supervisor and worker have been added to the NYTD statistical report.
* A multi-select push box and Primary Closure Reason has been added for Case Closure.
* A multi-select push box and Primary Closure Reason has been added for Administrative Case Closure.
* Bridges Custody Episode cannot be after the initial housing service records; a validation message has been added
* New edit capabilities have been added for users who have the security of a BSA/SSA.
* Validation has been added at case closure that prevents the closure if that agency has a pending Eligibility Record for any child that they had custody for during the case opening.
* A new security has been added for BSA/SSA to edit Bridges housing service records.
* A new warning message has been added; it displays when a date is missing from the VPA effective date.
* When a case service is linked to a Bridges Plan, an indicator on the Case Service Page now display 'Linked.' If the Case Service is not linked, it displays 'Not Linked.'
* When an initial removal reason is substance use-related, drug types are available for selection and they are required.
* A Percent Complete added to the page so that the % of youth who have completed the survey is available for county view at a glance.
* Adoption case closure reasons is now a multi-select push box. Case Closure Reason field is now Primary Case Closure Reason and values are limited to those selected in the push box. If only one Case Closure Reason is selected in the push box, system auto populates the selection into the Primary Closure Reason. Page validation messages have been updated as follows: 1. At least one Case Closure Reason must be selected. Validation message: At least one Case Closure Reason must be selected. 2. Primary Closure Reason is required. Validation message: Primary Closure Reason is required.
* As part of the Pre-Adoptive Staffing/Matching Conference initiative, a new Child Recruitment Plan work item has been created.
* User is now unable to select a future date for the 'Date Registered' on the Child Recruitment Plan. Previously, system allowed future date for this field.
* The security has been updated to allow non-assigned owning agency workers the ability to create and edit Pre-Adoptive Staffing records.
* The security has been updated to allow non-assigned owning agency workers the ability to create and edit Child Recruitment Plan records.
* Bridges Legal Responsibility (Legal Custody) now updates to the Agency the case was transferred.
* The bridges intake can no longer be unlinked once an application has been approved.
* The Help Me Grow activity log now generates upon completion of a service referral for Help Me Grow.
* When a State System Administrator attempts to edit the Facilitator on a Family Team Meeting record, they no longer receive a system error
* When receiving agency adds a review, it now populates with their agency and gives edit access
* New edit capabilities have been added for users who have the security of a BSA/SSA
* The created-in-error box is only available for the BSA and SSA on Bridges case only
* Data already entered is now cached when going to another page to select an address.
* Placement leaves are now included in the Provider capacity count
* When completing an SAR, the question 'Was JFS 01443 Child's Education and Health Information Form updated, reviewed and discussed for each child?' within the Permanency Goals Topic, is required to be answered. When at least one child participating in the case plan being reviewed has a non-end-dated custody episode, the user must select either 'Yes' or 'No.' If there are no custody legal status entered for any of the children participating in the case plan being reviewed, the answer to the question is defaulted and locked to 'N/A
* A validation message has been added for users with the security of BSA or SSA
* On Initial removal, once a Removal Reason is selected, it displays once in the selected reasons box
* Once a case is transferred from one Bridges Agency to another and a Bridges Plan is present, an In-Progress plan is copied/created on the case for the new owning agency to modify
* Once a case is transferred from one Bridges Agency to another and a Bridges Plan is present, the legal responsibility now transfers to the receiving agency.
* The housing record and service tier dates have been updated to display the correct dates
* The Bridges Review now displays the Reassessment that has been completed since the last review or an add Reassessment button was enabled
* While completing a Reunification Assessment, when a user clicks cancel on any screen, the cached data is now erased.
* Historical Bridges Plan icon now functions as designed; the Generate report page displays correctly.
* The Bridges plan report now reflects point in time information when a Bridges Plan has been approved.
* If a user receives a validation message on the Administrative Case Closure page when closing an A/I case; the message now displays one time.
* If an alcohol related removal reason is selected in the initial removal record, the substance of alcohol must be selected in the available substances.
* For Traditional cases (Not Bridges cases), the system now correctly displays the validation message when attempting to edit the Custody Episode Start Date forward (allowing for the Legal status begin date to be outside the modified custody episode date span).
* JAVA error has been fixed on adding documents to the Bridges Plan and Bridges Review.
* Upon clicking on the CARA hyperlink in Case Closure, the link will navigate the user to the knowledge base
* Bridges Case validations and pop up messages no longer display when editing Custody episode information on a Traditional Case.
* Users can now add participants to Pre-Adoptive Staffing records without receiving validation messages.
* The system will no longer allow a Closed Adoptive Home Provider to be added to the Matching Conference record as a Family to be presented.
* The system no longer is re-ordering the Matching Conference - Matching Chart factors on Save.

**COURT**

* No New Content

**FEDERAL REPORTING**

* The option to include A/I Cases that have been open for more than 65 days is now included on the parameter screen and within the report

**FINANCE**

* Creation of the AAC Details Report within the JFS 4280 Expenditure Report
* The 4280 Statewide Summary Report now includes the AAC population.
* Part 3 of the 4281 now includes Bridges and AAC.
* New 4280 Details Reports have been added for each of the Bridges Housing Types.
* The Details screen of the 4281 Statistical Reports for the county versions has been updated to be consistent with the Statewide Report
* New 4281 Detail Report has been added for Total Bridges Housing Days.
* New 4281 Detail Report has been added for IV-E Bridges Eligible Days.
* New 4281 Detail Report has been added for Young Adults in Bridges Housing.
* New 4281 Detail Report has been added for Young Adults who are program eligible for IV-E Adoption Assistance Connections (AAC)
* The report link next to the 4280 has been updated to a report icon.
* A new Details screen was created for the 4280 Bridges Expenditure Report.
* Referral was updated to use the Person Relationship table
* AAC has been added to the JFS 4280 Expenditure Report
* The 4280 Expenditure Statewide Report now has a 3rd tab for AAC
* Bridges and AAC have been to the 4281 Statistical Statewide Summary Report.
* Part 5 of the 4281 now includes Bridges and AAC.
* The Details screen of the 4281 Statistical Reports for the county versions has been updated to be consistent with the Statewide report
* This is a new expenditure report to reflect the Bridges population
* New 4281 Detail Report has been added for IV-E Bridges Reimbursable Days
* New 4281 Detail Report has been added for IV-E Adoption Assistance Connections (AAC) Days
* New 4281 Detail Report has been added for Young Adults who are program eligible for IV-E Bridges Housing
* New 4281 Detail Report added for Young Adults with Adoption Assistance Connections (AAC
* A new list screen was created for the 4280 Bridges Expenditure Report.
* The label on the update button within the eligibility screen has been changed to "Referral for Medicaid Continuing Eligibility
* SETS screens have been updated in accordance with Responsive Design
* SETS DJ Batch has been updated to account for same sex marriage
* Total adoption days and total AA days with SAMS calculations have been updated.
* Enhancements were made to the 4280 report to improve performance by reducing the time it takes to generate the report.
* The transportation cost on the 4280 is now calculated in the maintenance totals.
* The security requirements for the Financial State Data Management Utility have been updated.
* On the placement service cost, the contract number now pulls through and the user is now able to add a Placement Service Cost.
* The system has been updated to review OFIS data loader logs and update accordingly.
* Total placement days on the 4281 calculation has now been updated.
* Row displays 0 if the information on the 4281 is null
* Total reimburseable days on the 4281 are being calculated correctly.
* Reimburseability records are no longer duplicating on bridges case transfer.
* The Adoption Subsidy Roster Report parameter screen now gives state users the option to select AAC
* The generate payment button has been re-added to the 4281 statewide detail report.

**INTAKE**

* A Substance Use tab has been added to the Ongoing Case A/I. This functions the same way as the Substance Use tab in the Family Assessment. Person merge functionality was updated to account for the Kinship Assessment.
* Policy requested changes to enable PCSA users to complete and document Out-of-State processing of Protective Service Alerts, rather than state office completing this process. Therefore, the notification email is no longer be sent to the state PSA administrator when a PCSA creates an out of state PSA. Note that going forward, the PCSA is responsible for sending the Protective Service Alert to the other state(s) where their family may be located, as applicable.
* Users are now able to upload documents to a closed ICPC record as follows:

User with ICPC and ICAMA - ADCA Administrator security user group can always upload documents to ICPC records belonging to their own agency. State ICPC Supervisor can always upload documents to any ICPC record for any agency. When ICPC record status is Closed, once saved, document details cannot be edited. Closed ICPC records will still have only a view link on the list page.

* When a person who is a participant in an active PSA is added to an intake, a notification is currently being sent to the PSA originator. The email now also goes to the PSA originator's Supervisor and the Agency System Administrator for the agency that created the PSA. Minor updates have also been made to the notification message for clarity:
* "A participant from Protective Service Alert ID (insert ID #)/ (PSA Ref Name) has been associated to an Intake. Please research for a potential match for (insert First Name Middle Name Last Name, Suffix of Intake Participant), Person ID: (Insert Person ID number)."
* The Help Me Grow referral email address has been added as a hyperlink in the document list page for the HMG referral.
* A Substance Use tab, like the one currently found in the Family Assessment, has been added to the Specialized Assessment tool.
* At the request of CPS Policy, the Protective Service Alert functionality has been updated to enable PCSA users to document the processing of Out-of-State PSAs. Previously, when the suspected destination of the family was outside Ohio, a notification was generated to an administrator in the state Office of Families and Children who was responsible for sending the PSA information to the other state(s) as applicable. Going forward, the PCSA is responsible for sending the Protective Service alert to the other state(s) and documenting this information in the PSA record.
* System now sends a notification to workers assigned to the provider record and all state licensing specialist supervisors upon screening decision of an intake with category/type of I & R - Licensing Rule Violation when the provider is licensed by ODJFS.
* Message displays as follows: “Licensing Rule Violation Intake <insert intake ID #> has been recorded by <insert intake agency name> regarding Provider Name/ID: <insert provider name/ID>. Please contact the PCSA for further information”
* When the linking of an intake opens a case and causes the case category to change, unlinking the intake restores the case category to its previous state. However, when there is more than one case category change record for the current case episode, for instance due to a pathway switch, the system was not restoring the case category upon unlinking that intake. This has been corrected
* If there is an error when uploading a document to the ICPC Record, any attached files are retained. Also, when editing a document that may not have had a reference person, the reference person field now displays on the page for editing - if needed
* Upon disposition of the intake, system was clearing out the original incident date recorded in the intake for each allegation. This happened whether the incident date was confirmed at disposition or if it was changed. This has been fixed so the original intake disposition date is retained when the disposition incident date is populated. (A data fix has also restored the original incident dates.)
* When processing a multi-state ICPC request, if the user created an Incoming ICPC record, then generated the ICPC Transmittal report, then attempted to create a new Outgoing ICPC record in the same session, system would change the first record to Outgoing instead of saving the Outgoing as a new ICPC record. This has been corrected, so the original record is not updated when user tried to create an additional ICPC record.
* The display in the "Relationship to CRP" column on the Person Profile/SACWIS History screen was backwards, showing the CRP's relationship to the individual rather than the individual's relationship to the CRP, as the column indicates. This has been corrected.
* An ICPC record created in the "original" ongoing case now only displays in the adoption case created from that case when any of the adoption members are participants in the ICPC record. Previously, ICPC records created in the original case for other children were also displaying in an adoption case that had been created from that case
* If user viewed the disposition details page of any intake that had a pathway switch, then navigated to the disposition page of another intake, system would apply the same pathway switch reason code to the second intake, even if it was in the traditional pathway. This has been corrected so the system is no longer pulling the erroneous pathway switch information forward to these intakes.
* When an N/A case had more than one intake and the intake that created the case was unlinked, the case category/case status/case agency link begin dates and the agency name were not being updated correctly. This has been fixed so the case information is correct.
* The Protective Service Alert was skipping validations if the user changed the status from Pending to Active then changed tabs to auto-save the record, rather than clicking Apply or Save. This has been corrected so system validates upon selection of Active status, and if any requirements are not met, leaves status as Pending.
* When a user records a Protective Service Alert and indicates that the suspected destination is outside Ohio, then the Outgoing PSA radio button is selected on the Out-of-State Information tab. (Previously, these were showing the default value of In-state PSA only).
* The following fields on the Results & Decisions tab of the ICPC are now populated from NEICE, if applicable:

For Incoming ICPC:

Date the signed 100A was sent

Termination date

Date the 100B/termination was received

Termination reason

For Outgoing ICPC:

Placement may be made?

Signature date for 100A

Date the signed 100A was received

Date the 100B/termination was sent

* On the Protective Service Alert list page, when filtering by date range, system did not return results when the issued date matched the "To Date" in the filter criteria. This has been corrected.
* When ICAMA records were updated, the system was not updating the modified date and user in the database. This has been fixed.
* State System Admin cannot make intake disposition changes to an intake that has had a disposition correction made by the county. Previously, such records would be opened for editing if the SSA user viewed it multiple times, so this has been fixed.
* ICPC placements are now included in the calculation of capacity for the provider
* Calculations have been corrected in the Interstate Data Quarterly Report
* When attempting to link a 'FINS- Alternative Response required non-lead PCSA contacts' intake to an AR case, users no longer see the pop-up message, "You are linking a traditional (Non-AR intake) to an Alternative Response Case. Do you wish to continue?" Though this message does not display for this specific intake type, it continues to display for all other Screened-In (traditional) intakes being linked to an AR case
* For Outgoing ICPC requests sent through NEICE, the relationship of the prospective placement resource was not consistently displaying correctly in NEICE for the receiving state. For example, Ohio sent "grandparent," but the receiving state saw "non-relative." The mapping has been fixed so the correct relationship is received
* When linking an intake to a selected existing case, the Intake Participants selection grid defaults to none selected. If user checks the select all checkbox at the top of the grid, then deselects one of the participants, the checkbox at the top is unchecked
* PSA locking error in UAT has been corrected.

**PROVIDER**

* Within the RPT 135 - JFS 1673 - Assessment for Child Placement, children placed as Living Arrangements: 1) Display as a Household Member, populated with relationship to Applicant #1, DOB/Age, Race, Ethnic Background, Language and School Grade completed. 2) From the Description of Home - display on Sleeping Arrangements 3) Under section Children Residing in the Home, are listed with Name, Relationship to Applicant #1, Relationship to Applicant #2 and Date Entered Household, and require an answer to narrative topic 'Describe each child's characteristics...' 4) If applicable, Juvenile delinquent history for this population is generated on the report
* In the Description of Family Applicant Narratives section, the system now presents Applicants in a consistent, ordinal manner. Prior, when there were more than 2 Applicants, the system was displaying the applicant sections in a different order depending on the question.
* Adds those children placed as Living Arrangements to the list of people available for selection on Bed Arrangement details page within the Description of Home record.
* Within RPT 137 - JFS 1385 - Assessment for Child Placement Update

For those children placed as Living Arrangements:

1) Are added to list of Provider Members with Name, Relationship to Applicant #1 and Date of Birth/Age

2) Ae displayed in Sleeping Arrangements

3) Pull in from DOF question 'Discuss each family member's (excluding foster children) assessment of being a foster/adoptive family'.

For those children placed as Placement Leaves or ICPC:

1) Pull in from Review Description of Family record as a Placement, and thus have those (now 3) questions populated for each child

Added missing Narrative Topic to Section VI. Agency Narrative, under Placements.

* Kinship Assessments no longer validate for entry of Child Household Members' Social Security numbers
* RPT 149 - Provider Counts and Vacancy Rates by Worker - now lists children in home placed as Living Arrangements, ICPC Placements or Placement Leaves
* State Provider Team members are now able to place Provider Draft Activity Logs into Completed status or delete Provider Activity Logs within a new Utility, in response to data fix requests from the user community.
* An Information Icon has been added to the Matching Conference - Placement Decision - Families Selected - Additional Factors narrative. The information icon reads: “Please refrain from using any identifying information on other families when recording additional factors narrative. This narrative will print on the JFS 01610.”
* When children are associated as Living Arrangements on a provider record, these individuals now pull into the Description of Family, Description of Home and Activity Log records for inclusion in initial and review home studies.
* When living arrangements, placement leaves (respites) and/or ICPC placements are documented on a provider record, these individuals now pull into the Description of Family.

Enhancements to Initial Description of Family:

1) Children placed as Living Arrangements have same narrative topic questions as Children in the Home.

Enhancements to Review Description of Family:

1) Children placed as a Living Arrangements, Placement Leave (respites) and ICPC Placements pull into the Placed Children section and are required to be reviewed accordingly.

Added missing Narrative Topic to the Placed Children section, 'Discuss the placement of each foster/adoptive child placed in the home during the certification/home study approval span'. This topic will be added to all existing Description of Family records as a mass data fix. Those records already linked to a home study will be populated with the text "This question was omitted in previous Review 'Description of Family' Records"

* Regarding Kinship Placements, when the most recent placement record for the child has been end-dated with any End Reason EXCEPT Agency Transfer, the current Kinship Assessment provider type for this child is end-dated with the placement end-date if there are no unapproved kinship care assessments for this child. When the provider type is end -dated, the Provider Type Status is also changed to “Closed” for this provider type. If no other non-end dated Kinship Assessment provider types exist for this agency, all active Kinships Assessment Services for this agency are deactivated on the placement end-date.
* When generating the JFS 01689 Report, the Draft watermark now correctly displays on the In-Progress records (and does not display on the Complete records).
* In the Provider Activity Log, Living Arrangements, ICPC Placements and Placement Leaves are now available in the Associated Children section of the activity log. Users are also able to 'save note to child's record' for these placements.
* Living Arrangements, ICPC Placements and Placement Leaves are now pulled into RPT 140a (Provider Activity Log Summary Report), if those children were associated to the Activity Log.
* Corrected error which prevented Provider Status closing if a provider record had Foster/Adopt Home Studies AND kinship assessments, showing a validation message indicating the provider has in progress or pending approve home studies or 1692.
* Within completed KPIP only inquiries, if the Existing Assessment Status is null/blank, the column does not display. For completed inquiries, if there is a value for at least one of the children then the Existing Assessment Status column displays for all children.
* Living Arrangements, ICPC Placements and Placement Leaves are now pulled into RPT 140 (Provider Activity Log Report), if those children were associated to the Activity Log.
* The 'Add' button in the KCCP Tool is disabled if the logged in user selects a different agency from filter criteria.
* When a State Utility Worker is using the Copy/Move Home Study functionality, Living Arrangement, Placement Leave, or ICPC Placements information will be taken in account for copying/moving information related to DOF/DOH/Activity Logs. 1. Copying DOF – Living Arrangement, Placement Leave, ICPC Placement Narratives are not copied 2. Copying DOH – Bed Occupant data for Living Arrangements are not copied 3. Copying Provider Activity Log – Associated Children data for Living Arrangements are not copied 4. Living Arrangements, Placement Leaves, ICPC Placements data can be added from Source Provider to the narrative text of Provider Activity Log record created for Destination Provider (in addition to Placements data).
* Provider merge functionality should proceed when both providers have a kinship type for the same child, if at least one of the child specific kinship provider types is end-dated.
* If end-dates are erroneously placed on multiple child-specific Kinship Provider Type status, they are now able to be re-opened without a validation error stating that two provider types are the same
* Fixed erroneous closure of Kinship Provider Types when end dating a child's previous placement in a different Provider
* The JFS 01610 report will now correctly display the Court Case numbers (if applicable).
* Provider Capacity calculations are now updated based on any ICPC placements and placement leaves (respites) on the Provider record.
* New checks added for missing Living Arrangement, Placement Leave and ICPC Placement narratives to the Home Study validation process.
* ICPC Placements have been added to the list of children selected for sending notifications when Provider license is closed, denied or revoked.
* JAVA error no longer displays when viewing DOH record that is linked to a home study.

**REPORTS**

* New Children in Custody Approaching Age of Majority Report now pulls records for children in agency custody who are 17 1/2 or older based on the selected parameter date.
* New parameter page for Children in Custody Approaching Age of Majority Report created to allow users the ability to set a parameter date and select a unit and supervisor to filter records for the new report.
* Admin report flyover description has been added to the Bridges Comprehensive RPT.
* On the Bridges comprehensive report, the agency parameter option has been changed from a dropdown to a push-box so that multiple agencies can be selected.
* Agency parameter is now a required field on the AFCARS exception report
* MEPA Child Report was displaying parameter documentation as a 3rd page in Excel doc and last page of PDF, that information was already properly documented at beginning of report. The replication of the parameter information was removed.
* A new report, Bridges NYTD Statistical Report can be found and generated in Administrative Reports.